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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re

PG&E CORPORATION, *et al.*,¹
Debtor.

Case No. 19-30088-DM

Chapter Number: 11

(Joint Administration Requested)

PLEASE TAKE NOTICE that Hogan Lovells US LLP hereby appears as counsel for McKinsey & Company, Inc. U.S. (“**McKinsey**”), as a creditor party in interest pursuant to section 1109(b) of title 11 of the United States Code (as amended, the “**Bankruptcy Code**”), Rules 2002, 3017, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure (as amended, the “**Bankruptcy Rules**”), and requests that copies of any and all notices and papers filed or entered in this case be given and served upon the following:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: PG&E Corporation [4914] and Pacific Gas and Electric Company [2640]. The Debtors’ mailing address is 77 Beale Street, P.O. Box 770000, San Francisco, California 94177.

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9 and

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19 **PLEASE TAKE FURTHER NOTICE** that this constitutes not only a request for service
20 of the notices and papers referred to in the Bankruptcy Rules specified above, but also includes,
21 without limitation, a request for service of all orders and notices of any application, motion,
22 petition, pleading, request, complaint, or demand, whether formal or informal, whether written or
23 oral, and whether transmitted or conveyed by mail, courier service, hand delivery, telephone,
24 facsimile transmission, telegraph, telex, or otherwise, that (1) affects or seeks to affect in any way
25 any rights or interests of any creditor or party in interest in this case, with respect to (a) the
26 debtors in the above-captioned cases (the “**Debtors**”) and any related adversary proceedings,
27 whether currently pending or later commenced; (b) property of the Debtors’ estates, or proceeds
28 thereof, in which the Debtors may claim an interest; or (c) property or proceeds thereof in the
possession, custody, or control of others that the Debtors may seek to use; or (2) requires or seeks
to require any act or other conduct by a party in interest.

29 **PLEASE TAKE FURTHER NOTICE** that this notice of appearance and any
30 subsequent appearance, pleading, claim, or suit is not intended nor shall be deemed to waive the
31 rights of McKinsey to: (1) have an Article III judge adjudicate in the first instance any case,
32 proceeding, matter, or controversy as to which a bankruptcy judge may not enter a final order or

1 judgment consistent with Article III of the United States Constitution; (2) have final orders in a
2 non-core case, proceeding, matter, or controversy entered only after an opportunity to object to
3 proposed findings of fact and conclusions of law and a de novo review by a district court judge;
4 (3) trial by jury in any case, proceeding, matter, or controversy so triable; (4) have the reference
5 withdrawn by the United States District Court in any case, proceeding, matter, or controversy
6 subject to mandatory or discretionary withdrawal; or (5) any other rights, claims, actions,
7 defenses, setoffs, or recoupments to which McKinsey is or may be entitled under agreements, in
8 law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly
9 are hereby reserved.

10 Dated: January 30, 2019
11 Los Angeles, California

HOGAN LOVELLS US LLP

By: /s/Bennett Spiegel
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